



**OPTUM DENTAL CARE**  
**HITESH SHROFF, D.D.S.**  
**GENERAL & IMPLANT DENTISTRY**

*THANK YOU FOR SELECTING OUR DENTAL HEALTHCARE TEAM!  
 WE WILL STRIVE TO PROVIDE YOU WITH THE BEST POSSIBLE DENTAL  
 CARE. TO HELP US MEET ALL YOUR DENTAL HEALTHCARE NEEDS,  
 PLEASE FILL OUT THIS FORM COMPLETELY IN INK.  
 IF YOU HAVE ANY QUESTIONS OR NEED ASSISTANCE,  
 PLEASE ASK US - WE WILL BE HAPPY TO HELP.*

**PATIENT INFORMATION (CONFIDENTIAL)**

PATIENT # \_\_\_\_\_  
 DATE \_\_\_\_\_  
 NAME \_\_\_\_\_ BIRTHDATE \_\_\_\_\_ HOME PHONE \_\_\_\_\_  
 (Last) MI (First)  
 ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

EMAIL \_\_\_\_\_ CELL PHONE \_\_\_\_\_

CHECK APPROPRIATE BOX:  MINOR  SINGLE  MARRIED  DIVORCED  WIDOWED  SEPARATED  
 IF STUDENT, NAME OF SCHOOL/COLLEGE \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_  FULL TIME  PART TIME

PATIENT OR PARENT/GUARDIAN'S EMPLOYER \_\_\_\_\_ WORK PHONE \_\_\_\_\_  
 ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

SPOUSE OR PARENT/GUARDIAN'S NAME \_\_\_\_\_ EMPLOYER \_\_\_\_\_ WORK PHONE \_\_\_\_\_

WHOM MAY WE THANK FOR REFERRING YOU? \_\_\_\_\_

PERSON TO CONTACT IN CASE OF EMERGENCY \_\_\_\_\_ PHONE \_\_\_\_\_

**RESPONSIBLE PARTY**

NAME OF PERSON RESPONSIBLE FOR THIS ACCOUNT \_\_\_\_\_ RELATIONSHIP TO PATIENT \_\_\_\_\_

ADDRESS \_\_\_\_\_ HOME PHONE \_\_\_\_\_

EMAIL \_\_\_\_\_ CELL PHONE \_\_\_\_\_

DRIVER'S LICENSE # \_\_\_\_\_ BIRTHDATE \_\_\_\_\_

EMPLOYER \_\_\_\_\_ WORK PHONE \_\_\_\_\_ SS# \_\_\_\_\_

PAYMENT EXPECTED AT EACH VISIT \_\_\_\_\_ PATIENT INITIALS \_\_\_\_\_

FOR YOUR CONVENIENCE, WE OFFER THE FOLLOWING METHODS OF PAYMENT. PLEASE CHECK THE OPTION YOU PREFER.  
 CASH  PERSONAL CHECK  CREDIT CARD  INTEREST FREE FINANCING

**INSURANCE INFORMATION**

NAME OF INSURED \_\_\_\_\_ RELATIONSHIP TO PATIENT \_\_\_\_\_

BIRTHDATE \_\_\_\_\_ (SS#) \_\_\_\_\_ DATE EMPLOYED \_\_\_\_\_

NAME OF EMPLOYER \_\_\_\_\_ UNION OR LOCAL # \_\_\_\_\_ WORK PHONE \_\_\_\_\_

ADDRESS OF EMPLOYER \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

INSURANCE COMPANY \_\_\_\_\_ GROUP # \_\_\_\_\_ POLICY/ID # \_\_\_\_\_

INS. CO. ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

OVER PLEASE

# PATIENT MEDICAL HISTORY

PHYSICIAN \_\_\_\_\_ OFFICE PHONE \_\_\_\_\_ DATE OF LAST EXAM \_\_\_\_\_

- |   | YES                      | NO                       |  | YES                      | NO                       |
|---|--------------------------|--------------------------|--|--------------------------|--------------------------|
| 1. ARE YOU UNDER MEDICAL TREATMENT NOW? .....   | <input type="checkbox"/> | <input type="checkbox"/> | 9. ARE YOU ALLERGIC TO OR HAVE YOU HAD ANY REACTIONS TO THE FOLLOWING? |                          |                          |
| 2. HAVE YOU EVER BEEN HOSPITALIZED FOR ANY SURGICAL OPERATION OR SERIOUS ILLNESS WITHIN THE LAST 5 YEARS?.. IF YES, PLEASE EXPLAIN. _____ | <input type="checkbox"/> | <input type="checkbox"/> | LOCAL ANESTHETICS (E.G. NOVOCAIN) .....                                | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. DO YOU USE CONTROLLED SUBSTANCES? .....  | <input type="checkbox"/> | <input type="checkbox"/> | PENICILLIN OR ANY OTHER ANTIBIOTICS .....                              | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. HAVE YOU EVER TAKEN FOSAMAX, BONIVA, ACTONEL OR ANY CANCER MEDICATIONS CONTAINING BISPHOSPHONATES? .....                               | <input type="checkbox"/> | <input type="checkbox"/> | SULFA DRUGS .....  | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. HAVE YOU TAKEN VIAGRA, REVATIO, CIALIS OR LEVITRA IN THE LAST 24 HOURS? .....  | <input type="checkbox"/> | <input type="checkbox"/> | BARBITURATES .....   | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. DO YOU USE TOBACCO? .....  | <input type="checkbox"/> | <input type="checkbox"/> | SEDATIVES .....  | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. ARE YOU TAKING ANY MEDICATION(S) INCLUDING NON-PRESCRIPTION MEDICINE? .....  | <input type="checkbox"/> | <input type="checkbox"/> | IODINE .....   | <input type="checkbox"/> | <input type="checkbox"/> |
| IF YES, WHAT MEDICATION(S) ARE YOU TAKING? _____  |                          |                          | ASPIRIN .....  | <input type="checkbox"/> | <input type="checkbox"/> |
|   |                          |                          | ANY METALS (E.G. NICKEL, MERCURY, ETC.) .....                          | <input type="checkbox"/> | <input type="checkbox"/> |
|   |                          |                          | LATEX RUBBER .....   | <input type="checkbox"/> | <input type="checkbox"/> |
|   |                          |                          | OTHER (PLEASE LIST) _____  |                          |                          |
|   |                          |                          | 10. WOMEN ONLY:  |                          |                          |
|   |                          |                          | A) ARE YOU PREGNANT OR THINK YOU MAY BE PREGNANT? .....                | <input type="checkbox"/> | <input type="checkbox"/> |
|   |                          |                          | B) ARE YOU NURSING? .....  | <input type="checkbox"/> | <input type="checkbox"/> |
|   |                          |                          | C) ARE YOU TAKING ORAL CONTRACEPTIVES? .....                           | <input type="checkbox"/> | <input type="checkbox"/> |

## 8. DO YOU HAVE OR HAVE YOU HAD ANY OF THE FOLLOWING?

- |                              | YES                      | NO                       |                                     | YES                      | NO                       |                             | YES                      | NO                       |
|------------------------------|--------------------------|--------------------------|-------------------------------------|--------------------------|--------------------------|-----------------------------|--------------------------|--------------------------|
| HIGH BLOOD PRESSURE .....    | <input type="checkbox"/> | <input type="checkbox"/> | HEART DISEASE .....                 | <input type="checkbox"/> | <input type="checkbox"/> | CHEST PAINS .....           | <input type="checkbox"/> | <input type="checkbox"/> |
| HEART ATTACK .....           | <input type="checkbox"/> | <input type="checkbox"/> | CARDIAC PACEMAKER .....             | <input type="checkbox"/> | <input type="checkbox"/> | EASILY WINDED .....         | <input type="checkbox"/> | <input type="checkbox"/> |
| RHEUMATIC FEVER .....        | <input type="checkbox"/> | <input type="checkbox"/> | HEART MURMUR .....                  | <input type="checkbox"/> | <input type="checkbox"/> | STROKE .....                | <input type="checkbox"/> | <input type="checkbox"/> |
| SWOLLEN ANKLES .....         | <input type="checkbox"/> | <input type="checkbox"/> | ANGINA .....                        | <input type="checkbox"/> | <input type="checkbox"/> | HAY FEVER / ALLERGIES ..... | <input type="checkbox"/> | <input type="checkbox"/> |
| FAINTING / SEIZURES .....    | <input type="checkbox"/> | <input type="checkbox"/> | FREQUENTLY TIRED .....              | <input type="checkbox"/> | <input type="checkbox"/> | TUBERCULOSIS .....          | <input type="checkbox"/> | <input type="checkbox"/> |
| ASTHMA .....                 | <input type="checkbox"/> | <input type="checkbox"/> | ANEMIA .....                        | <input type="checkbox"/> | <input type="checkbox"/> | RADIATION THERAPY .....     | <input type="checkbox"/> | <input type="checkbox"/> |
| LOW BLOOD PRESSURE .....     | <input type="checkbox"/> | <input type="checkbox"/> | EMPHYSEMA .....                     | <input type="checkbox"/> | <input type="checkbox"/> | GLAUCOMA .....              | <input type="checkbox"/> | <input type="checkbox"/> |
| EPILEPSY / CONVULSIONS ..... | <input type="checkbox"/> | <input type="checkbox"/> | CANCER .....                        | <input type="checkbox"/> | <input type="checkbox"/> | RECENT WEIGHT LOSS .....    | <input type="checkbox"/> | <input type="checkbox"/> |
| LEUKEMIA .....               | <input type="checkbox"/> | <input type="checkbox"/> | ARTHRITIS .....                     | <input type="checkbox"/> | <input type="checkbox"/> | LIVER DISEASE .....         | <input type="checkbox"/> | <input type="checkbox"/> |
| DIABETES .....               | <input type="checkbox"/> | <input type="checkbox"/> | JOINT REPLACEMENT OR IMPLANT. ..... | <input type="checkbox"/> | <input type="checkbox"/> | HEART TROUBLE .....         | <input type="checkbox"/> | <input type="checkbox"/> |
| KIDNEY DISEASES .....        | <input type="checkbox"/> | <input type="checkbox"/> | HEPATITIS / JAUNDICE .....          | <input type="checkbox"/> | <input type="checkbox"/> | RESPIRATORY PROBLEMS .....  | <input type="checkbox"/> | <input type="checkbox"/> |
| AIDS OR HIV INFECTION .....  | <input type="checkbox"/> | <input type="checkbox"/> | SEXUALLY TRANSMITTED DISEASE .....  | <input type="checkbox"/> | <input type="checkbox"/> | MITRAL VALVE PROLAPSE ..... | <input type="checkbox"/> | <input type="checkbox"/> |
| THYROID PROBLEM .....        | <input type="checkbox"/> | <input type="checkbox"/> | STOMACH TROUBLES / ULCERS .....     | <input type="checkbox"/> | <input type="checkbox"/> | OTHER .....                 | <input type="checkbox"/> | <input type="checkbox"/> |

# PATIENT DENTAL HISTORY

NAME OF PREVIOUS DENTIST AND LOCATION \_\_\_\_\_ DATE OF LAST EXAM \_\_\_\_\_

- |   | YES                      | NO                       |   | YES                      | NO                       |
|---|--------------------------|--------------------------|---|--------------------------|--------------------------|
| 1. DO YOUR GUMS BLEED WHILE BRUSHING OR FLOSSING? .....                 | <input type="checkbox"/> | <input type="checkbox"/> | 8. DO YOU HAVE FREQUENT HEADACHES? .....  | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. ARE YOUR TEETH SENSITIVE TO HOT OR COLD LIQUIDS/FOODS? ...           | <input type="checkbox"/> | <input type="checkbox"/> | 9. DO YOU CLENCH OR GRIND YOUR TEETH? .....   | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. ARE YOUR TEETH SENSITIVE TO SWEET OR SOUR LIQUIDS/FOODS?             | <input type="checkbox"/> | <input type="checkbox"/> | 10. DO YOU BITE YOUR LIPS OR CHEEKS FREQUENTLY? ...   | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. DO YOU FEEL PAIN TO ANY OF YOUR TEETH? .....                         | <input type="checkbox"/> | <input type="checkbox"/> | 11. HAVE YOU EVER HAD ANY PROLONGED BLEEDING FOLLOWING EXTRACTIONS? .....                             | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. DO YOU HAVE ANY SORES OR LUMPS IN OR NEAR YOUR MOUTH?                | <input type="checkbox"/> | <input type="checkbox"/> | 12. DO YOU WEAR DENTURES OR PARTIALS? .....   | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. HAVE YOU HAD ANY HEAD, NECK OR JAW INJURIES? .....                   | <input type="checkbox"/> | <input type="checkbox"/> | IF YES, DATE OF PLACEMENT _____   |                          |                          |
| 7. HAVE YOU EVER EXPERIENCED ANY OF THE FOLLOWING PROBLEMS IN YOUR JAW? |                          |                          | 13. HAVE YOU EVER RECEIVED ORAL HYGIENE INSTRUCTIONS REGARDING THE CARE OF YOUR TEETH AND GUMS? ..... | <input type="checkbox"/> | <input type="checkbox"/> |
| CLICKING .....  | <input type="checkbox"/> | <input type="checkbox"/> | 14. DO YOU LIKE YOUR SMILE? .....   | <input type="checkbox"/> | <input type="checkbox"/> |
| PAIN (JOINT, EAR, SIDE OF FACE) .....                                   | <input type="checkbox"/> | <input type="checkbox"/> |   |                          |                          |
| DIFFICULTY IN OPENING OR CLOSING .....                                  | <input type="checkbox"/> | <input type="checkbox"/> |   |                          |                          |
| DIFFICULTY IN CHEWING .....   | <input type="checkbox"/> | <input type="checkbox"/> |   |                          |                          |

# AUTHORIZATION AND RELEASE

I CERTIFY THAT I HAVE READ AND UNDERSTAND THE ABOVE INFORMATION TO THE BEST OF MY KNOWLEDGE. THE ABOVE QUESTIONS HAVE BEEN ACCURATELY ANSWERED. I UNDERSTAND THAT PROVIDING INCORRECT INFORMATION CAN BE DANGEROUS TO MY HEALTH. I AUTHORIZE THE DENTIST TO RELEASE ANY INFORMATION INCLUDING THE DIAGNOSIS AND THE RECORDS OF ANY TREATMENT OR EXAMINATION RENDERED TO ME OR MY CHILD DURING THE PERIOD OF SUCH DENTAL CARE TO THIRD PARTY PAYORS AND/OR HEALTH PRACTITIONERS. I AUTHORIZE AND REQUEST MY INSURANCE COMPANY TO PAY DIRECTLY TO THE DENTIST OR DENTAL GROUP INSURANCE BENEFITS OTHERWISE PAYABLE TO ME. I UNDERSTAND THAT MY DENTAL INSURANCE CARRIER MAY PAY LESS THAN THE ACTUAL BILL FOR SERVICES. I AGREE TO BE RESPONSIBLE FOR PAYMENT OF ALL SERVICES RENDERED ON MY BEHALF OR MY DEPENDENTS.

X

SIGNATURE OF PATIENT (OR PARENT/GUARDIAN IF MINOR)

DATE

FORM 018611 R/07/15 ITEM 8101

**PATIENT CONSENT FOR USE OF DISCLOSURE OF PROTECTED HEALTH INFORMATION (PHI)  
ACKNOWLEDGMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES**

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I acknowledge that I have been provided with **Optum Dental Care, LLC.**, "Notice of Privacy Practices", and I am giving my consent for the use and disclosure of Protect Health Information as required and / or permitted by law.

**Patient Name:** *(please print)* \_\_\_\_\_

**Patient Signature** *(or legal representative; proof may be requested)* \_\_\_\_\_

**Date:** \_\_\_\_\_

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**EMAIL/TEXT MESSAGE TO MOBILE PHONE CONSENT FORM**

**Purpose:** This form is used to obtain your consent to communicate with you by email/mobile text messaging regarding your Protected Health Information. **Optum Dental Care, LLC., (ODCLLC)** offers patients the opportunity to communicate by email/mobile text messaging. Transmitting patient information by email/mobile text messaging has a number of risks that patients should consider before granting consent to use email/mobile text messaging for these purposes. **ODCLLC** will use reasonable means to protect the security and confidentiality of email/mobile text messaging information sent and received. However, **ODCLLC** cannot guarantee the security and confidentiality of email/mobile text messaging communication and will not be liable for inadvertent disclosure of confidential information.

I acknowledge that I have read and fully understand this consent form. I understand the risks associated with communication of email/mobile text messaging between **ODCLLC** and me and consent to the conditions outlined herein. Any questions I may have had were answered.

**Patient Acknowledgment & Agreement**

**My Consented Email Address is:** \_\_\_\_\_

**My Consented Mobile Number For Text Messaging is:** \_\_\_\_\_

X \_\_\_\_\_  
**Patient Signature**

\_\_\_\_\_  
**Date**



## **Patient Acknowledgment of Benefits**

To avoid any misunderstanding regarding dental coverage through prepaid dental plans(i.e., Comp Benefits, American Dental Plan, Aetna Dental Plan, Delta Dental Plan, MIDA Dental Plan, SafeGuard Dental Plan, Signature Dental Plan, Denti-Care Dental Plan, Assurant Dental Plan, Atlantic Dental Plan, MCNA Dental Plan, Paramount Dental Plan),we have outlined some basic information below. Please read, sign and date this form, indicating you understand.

Prepaid dental plans ,dental maintenance organizations, offer its members a discount on dental fees. This is not dental insurance and prepaid dental plans do not pay the difference between the dentist's regular fee and the plans co-payments. Notification to this office of any coverage you may be entitled to must be provided prior to your first appointment.

All services requiring a co-payment by the patient must be paid for prior to date of service. In the event you have secondary dental coverage under another plan we will fill out your insurance form as courtesy. Our fees maybe above what your secondary carrier considers usual and customary. Our fees will not be discounted.

All procedures may not be specifically covered by a plan. Those procedures not listed on the co-payment schedules are performed at a 25% discount from the dentist's regular fee. We strongly suggest you become familiar with your plan benefits and scheduled of co-payments , especially the portion concerning broken or missed appointments and the charges associated with them. There may be additional charges for laboratory work, as indicated by your plan. This office does not issue refunds; a credit will be issued and applied to future treatment. Refunds, when applicable, will be issued in not less then thirty (30) days from the date of receipt. If payment was by credit card, any refund will be by the same credit card less a \$35.00 handling fee. There will be no refunds for deposits on laboratory work. Duplication of x-rays or records must be prepaid at our standard duplicating fee.

At the recommendation of the Centers for Disease Control(C.D.C.) our office has chosen to subscribe to and implement useful, scientifically-proven and effective infection control procedures. At the subscriber's option, a non-covered, separate fee will be charged each office visit to help defray a portion of the extra costs incurred for infection control materials, procedures, equipment and techniques. Currently, this fee is noted as an office visit fee or infection control fee per office visit and is payable at each appointment. By affixing your signature below, you agree to be charged and to pay this fee to assist us in helping to defray our costs for your protection.

In the event of cancellation or termination of your plan within the minimum contract period, usually one year, all previous benefits are lost and you are responsible for payment of the dentist's regular fee for all services performed during the covered period.

In the event you find it necessary to change or to cancel a scheduled appointment, a minimum of 24-hours advance notification to this office is required by your pre-paid dental plan. A signed voucher from a valid major credit card company must be completed prior to scheduling an appointment with the dental hygienist for a prophylaxis(teeth cleaning) appointment for which there is no co-payment fee assessed by your pre-paid dental plan. If no timely notice of cancellation is given or if you do not appear on time for your appointment, your plan assesses you a 'broken appointment' charge which you are responsible to pay prior to making any additional appointments or receiving further plan benefits.

Please note, all co-payments must be paid at the time services are rendered. If, for any reason, a plan member has an outstanding balance, no further services will be rendered until the outstanding balance is paid. If a balance is owed, you will be unable to transfer from this officer to another dentist.

We hope that by following these simple policies any confusion or misunderstanding can be kept to a minimum.

I acknowledge that I have read, understand and accept the above benefits of my pre-paid plan.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_